

Government Bond 231

OVERVIEW

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava IČO: 00151742
ISIN code	SK4120012220
Name of bond	Government Bond 231
Form of bond	bearer
Registration	immaterialized, registered in CDCP Bratislava
First settlement date	23 November 2016
Issue period of whole amount	from 23 November 2016 till 22 May 2021
Maturity date	22 May 2026
Issue size	EUR 1,500,000,000
Nominal value	EUR 1.00
Issuing Method	auction, direct sale, underwriting, syndicate, sale to own portfolio
Issue price	unlimited
Coupon rate	fixed, 0.625% p.a.
Type of interest calculation	actual/actual (ICMA)
Coupon payment	annually, on May 22 nd of each year, first coupon short
Type of coupon and redemption payment	Clearing
Coupon and redemption paying agent	Agentúra pre riadenie dlhu a likvidity, Bratislava (ARDAL)
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange
Governing Law	Slovak law

